User Computer Requirements and

Installation Guide

Qorus Breeze Proposals v2.4.4

Updated: July 2019





CONTENT

Introduction	3
Client Configuration	3
Supported Software	4
Internet Explorer Settings	5
Microsoft Office	10
Install Qorus Breeze Panel Add-In	11

www.qorusdocs.com



Introduction

This guide specifies the requirements and installation steps necessary to use Qorus Breeze Proposals on the user's computer and covers the following topics:

Client Configuration

Client Configuration

This section describes the configuration requirements for each client pc which will be used to connect to Qorus Breeze Proposals.

www.gorusdocs.com



Supported Software

Supported 'out of the box'

Supported with setting adjustments, Hotfixes or third-party component

Supported with limitations

Browser	Office 2010	Office 2013	Office 2016	Office 2019
Internet Explorer 10	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings Owssupp-x-none.msp Microsoft Office 2013 hotfix package needs to be installed. 32-bit or 64-bit depending on Microsoft Office version installed		
Internet Explorer 11	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings Owssupp-x-none.msp Microsoft Office 2013 hotfix package needs to be installed. 32-bit or 64-bit depending on Microsoft Office version installed	Add Breeze Proposals URL in Compatibility View Settings Microsoft Office 2016	Add Breeze Proposals URL in Compatibility View Settings
Microsoft Edge	Known limitations	Known limitations	Known limitations	Known limitations
Chrome (Latest)	 Known Limitations: When a docume downloaded and are therefore no Only Word (.doo Chrome and ma (.doc, .xls, .ppt). Chrome on Mac supported. 	ent is opened from the Breeze panel (via the o d the link between the document and Breeze ot saved back directly to Breeze. ex), Excel (.xlsx) and PowerPoint (.pptx) are su intaining the SP link. This behaviour is not ava and Chrome on Windows Supported. Chrom	locument links), a loca is not maintained. Doo pported for opening d ailable for older version e on Mobile or other d	l copy is cument updates ocuments via ns of these files levices is not

- Installing the Breeze and DocGen add-ins are not available in Chrome. (VSTO can't install from chrome). This means auto-updates will not be possible.
- The ability to email a document is not available in Chrome.
- The Breeze and DocGen add-ins are not compatible with Mac machines.

Qorus Breeze Proposals v2.4.4

www.qorusdocs.com



Internet Explorer Settings

The following Internet Explorer settings must be applied on all client machines for Qorus Breeze Proposals to function properly:

Trusted Sites

Open Internet Explorer and click on Tools \rightarrow Internet Options



www.qorusdocs.com



Select the 'Security' tab and click on 'Trusted Sites' and click on the 'Sites' button

Internet Options ? ×				
General Security Privacy Content Connections Programs Advanced				
Select a zone to view or change security settings,				
Internet Local intranet Trusted sites Restricted sites				
Trusted sites				
This zone contains websites that you trust not to damage your computer or your files. You have websites in this zone.				
Security level for this zone				
Custom Custom settings. - To change the settings, dick Custom level. - To use the recommended settings, dick Default level.				
Custom level Default level				
Reset all zones to default level				
Some settings are managed by your system administrator.				
OK Cancel Apply				

www.qorusdocs.com



Add the URL to your Qorus Breeze site in the textbox and click on 'Add'

Trusted sites	×		
You can add and remove websites from this zone. All websites in this zone will use the zone's security settings.			
Add this website to the zone:			
https://QorusBreezeSiteURL.com	Add		
Websites:	Remove		
~			
Require server verification (https:) for all sites in this	zone		
	Class		
	Close		

Allow Activex Controls

Open Internet Explorer and click on Tools \rightarrow Internet Options



www.gorusdocs.com



Click on Security – Trusted Sites – Custom Level – and click "Prompt" on "Initialize and script ActiveX controls not marked as safe for scripting". Click Ok, and OK again.

				I	nternet	Options		?	
		General S	ecurity	Privacy	Content	Connections	Programs	Adva	nced
		Select a zo	one to v	iew or cha	ange securi	ty settings.			
	Security Settings - Trusted	Sites Zon	e	×		/ (\bigcirc		
Settings					Trust	ed sites Re	stricted sites		
	Download unsigned ActiveX controls Disable Enable Prompt			^	ebsites t	hat you nputer or	Site	es	
	nitialize and script ActiveX controls no) Disable) Enable) Prompt	ot marked as s	afe for	SI	this zor	ie.			
	nly allow approved domains to use A Disable Enable Lun ActiveX controls and plug-ins	ctiveX withou	t promp	t	s. e setting commen	gs, dick Custor ded settings, d	n level. dick Default	level.	
) Administrator approved) Disable) Enable Promot		>	~	⊧ (requir <u>C</u> ust	res restarting I com level	Internet Exp Default	lorer) level	
*Takes eff	ect after you restart your computer					<u>R</u> eset all zone	es to default	level	
Reset custo <u>R</u> eset to:	m settings Medium (default)	¥	R <u>e</u> set		jed by y Ok	your system ac	dministrator. ancel	App	ply
		ОК	Car	ncel					

Qorus Breeze Proposals v2.4.4

www.qorusdocs.com



Compatibility View

Open Internet Explorer and click on Tools \rightarrow Compatibility View settings

	슈 🕁 🗱
Print	>
File	>
Zoom (100%)	>
Safety	>
Add site to Apps	
View downloads	Ctrl+J
Manage add-ons	
F12 Developer Tools	
Go to pinned sites	
Compatibility View settings	
Internet options	
About Internet Explorer	

Add the site to the list.

Compatibility View Settings	×
Change Compatibility View Settings	
Add this website:	
qbzaqa.local	Add
Websites you've added to Compatibility View:	
qorusbreeze.com	Remove
Display intranet sites in Compatibility View	
Use Microsoft compatibility lists	
Learn more by reading the Internet Explorer privacy	statement
	Close

www.qorusdocs.com



Microsoft Office

Qorus Breeze Proposals ships with DocGeneration and SlideGeneration add-ins which require:

- .Net 4.5
- VSTO 4.0 (https://www.microsoft.com/en-gb/download/details.aspx?id=48217)

The following versions of Microsoft Office are officially supported by Qorus Breeze Proposals:

- Professional Plus (2010 till 2019)
- Office 365 Business Premium
- Office 365 ProPlus
- Office 365 Enterprise E3
- Office 365 Enterprise E4
- Office 365 Enterprise E5

These requirements also need to be met by the client machine running Qorus Breeze Proposals. Qorus Breeze Proposals is compatible with Microsoft Office 2010, 2013, 2016 and. 2019 The following components are required for using the Qorus Breeze Panel with

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2010**:

• Microsoft Office 2010 RTM

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2013**:

• Microsoft Office 2013

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2016**:

• Microsoft Office 2016

Microsoft Office 2019:

• Microsoft Office 2019

orus Breeze Proposals v2.4.4

www.gorusdocs.com



Install Qorus Breeze Panel Add-In

Before the Qorus Breeze Add-in is installed ensure that all the prerequisites are installed on the client machine.

To install the add-in close Microsoft Office and ensure that there are no open instances of Microsoft Word or any other Microsoft Office applications.

- From the client machine open the web browser and navigate to Qorus Breeze Proposals
- In the top right of the window you will see the name of the user who is currently logged in. Click on the dropdown next to the name and click on 'Install Add-Ins'

🗲 Help desk	🔍 Admin.Tenant3 🔻
	Install Add-ins
	Change Password
	Logout

- Depending on the version of Microsoft Office installed on the client machine, select the relevant Breeze Panel to install in your environment.
- Available options are:
 - o Word 2019 Add-in
 - Word 2016 Add-in
 - Word 2013 Add-in
 - Word 2010 Add-in
 - Excel 2019 Add-in
 - Excel 2016 Add-in
 - Excel 2013 Add-in
 - Excel 2010 Add-in
 - o PowerPoint 2019 Add-in
 - o PowerPoint 2016 Add-in
 - o PowerPoint 2013 Add-in
 - o PowerPoint 2010 Add-in

www.qorusdocs.com

© 2019 Qorus Software. All rights reserved. Qorus Software and all Qorus Software products are either trademarks or registered trademarks of Qorus Software. Other product and company names mentioned herein may be the trademarks of their respective owners.

orus Breeze Proposals v2.4.4



Install Add-ins

Select the Qorus Breeze Panel Addin for the appropriate version of the desired MS Office application

Select the required version	•	
Select the appropriate Addin for Do Office application	Generation or SlideG	eneration for the desired MS
Select the required version	•	

After successful configuration you should be able to see the QBP Icon on the 'Home' tab of the relevant Microsoft Office ribbon.



www.qorusdocs.com