User Computer Requirements and Installation Guide

Qorus Breeze Proposals v2.4.4

Updated: July 2019
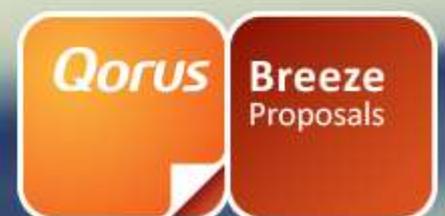
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Introduction

This guide specifies the requirements and installation steps necessary to use Qorus Breeze Proposals on the user's computer and covers the following topics:

- Client Configuration

Client Configuration

This section describes the configuration requirements for each client pc which will be used to connect to Qorus Breeze Proposals.

Supported Software

Supported 'out of the box'
Supported with setting adjustments, Hotfixes or third-party component
Supported with limitations

Browser	Office 2010	Office 2013	Office 2016	Office 2019
Internet Explorer 10	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in **Compatibility** View Settings **Owssupp-x-none.msp** Microsoft Office 2013 hotfix package needs to be installed. 32-bit or 64-bit depending on Microsoft Office version installed		
Internet Explorer 11	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings **Owssupp-x-none.msp** Microsoft Office 2013 hotfix package needs to be installed. 32-bit or 64-bit depending on Microsoft Office version installed	Add Breeze Proposals URL in Compatibility View Settings Microsoft Office 2016	Add Breeze Proposals URL in Compatibility View Settings
Microsoft Edge	Known limitations	Known limitations	Known limitations	Known limitations
Chrome (Latest)	Known Limitations: - When a document is opened from the Breeze panel (via the document links), a local copy is downloaded and the link between the document and Breeze is not maintained. Document updates are therefore not saved back directly to Breeze. - Only Word (.docx), Excel (.xlsx) and PowerPoint (.pptx) are supported for opening documents via Chrome and maintaining the SP link. This behaviour is not available for older versions of these files (.doc, .xls, .ppt). - Chrome on Mac and Chrome on Windows Supported. Chrome on Mobile or other devices is not supported. - Installing the Breeze and DocGen add-ins are not available in Chrome. (VSTO can't install from chrome). This means auto-updates will not be possible. - The ability to email a document is not available in Chrome. - The Breeze and DocGen add-ins are not compatible with Mac machines.			

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Internet Explorer Settings

The following Internet Explorer settings must be applied on all client machines for Qorus Breeze Proposals to function properly:

Trusted Sites

Open Internet Explorer and click on Tools → Internet Options
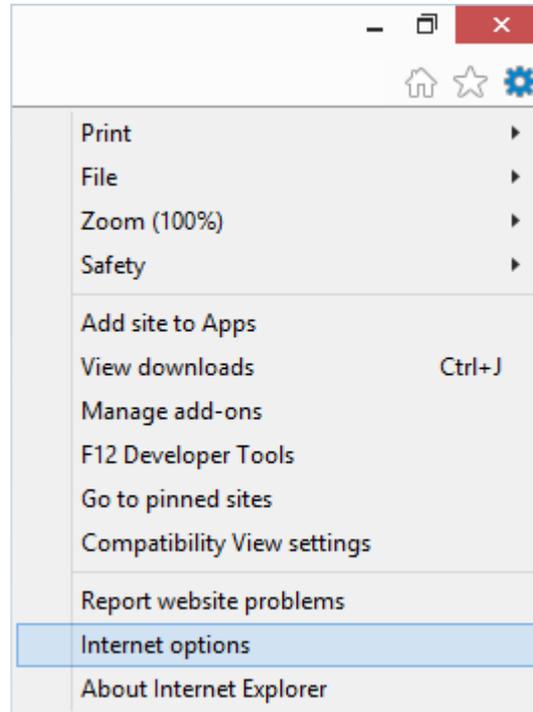
Select the 'Security' tab and click on 'Trusted Sites' and click on the 'Sites' button
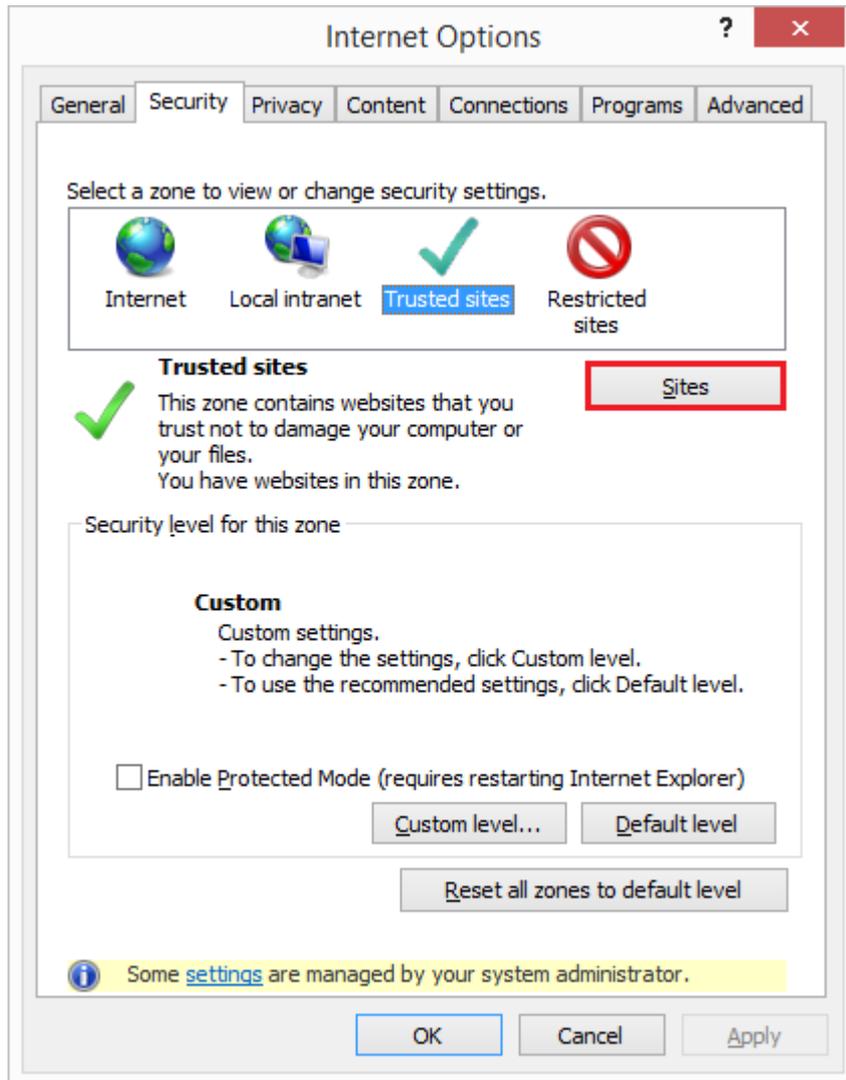
Add the URL to your Qorus Breeze site in the textbox and click on 'Add'

Trusted sites

You can add and remove websites from this zone. All websites in this zone will use the zone's security settings.

Add this website to the zone:

https://QorusBreezeSiteURL.com   [Add]

Websites:

[Remove]

☐ Require server verification (https:) for all sites in this zone

[Close]
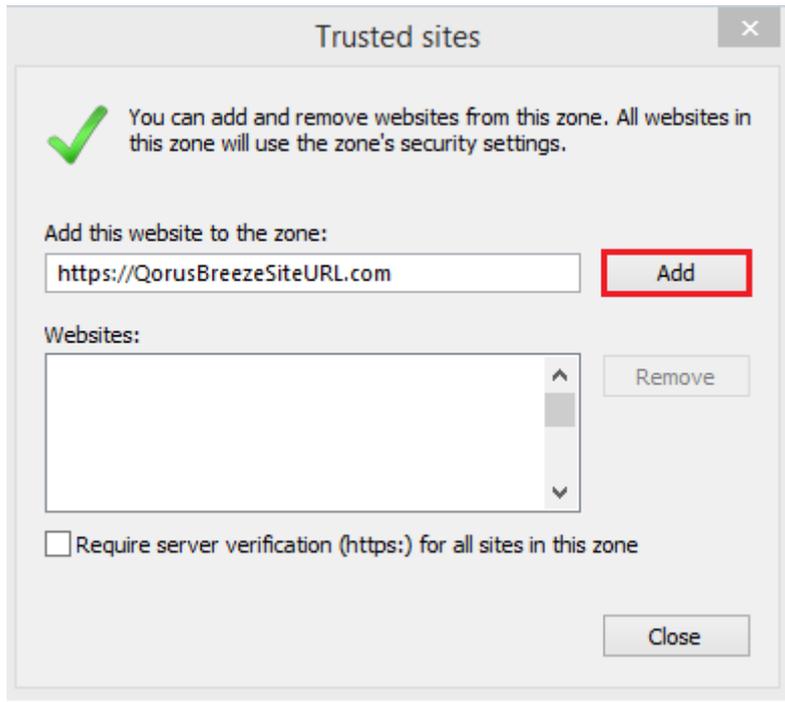
Allow Activex Controls

Open Internet Explorer and click on Tools → Internet Options

Print ▶
File ▶
Zoom (100%) ▶
Safety ▶

Add site to Apps
View downloads   Ctrl+J
Manage add-ons
F12 Developer Tools
Go to pinned sites
Compatibility View settings

Report website problems

Internet options

About Internet Explorer

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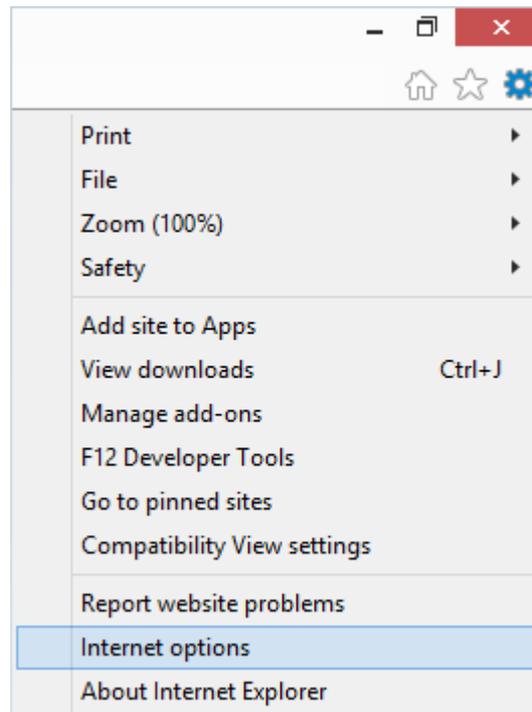
Click on Security – Trusted Sites – Custom Level – and click "Prompt" on "Initialize and script ActiveX controls not marked as safe for scripting". Click Ok, and OK again.
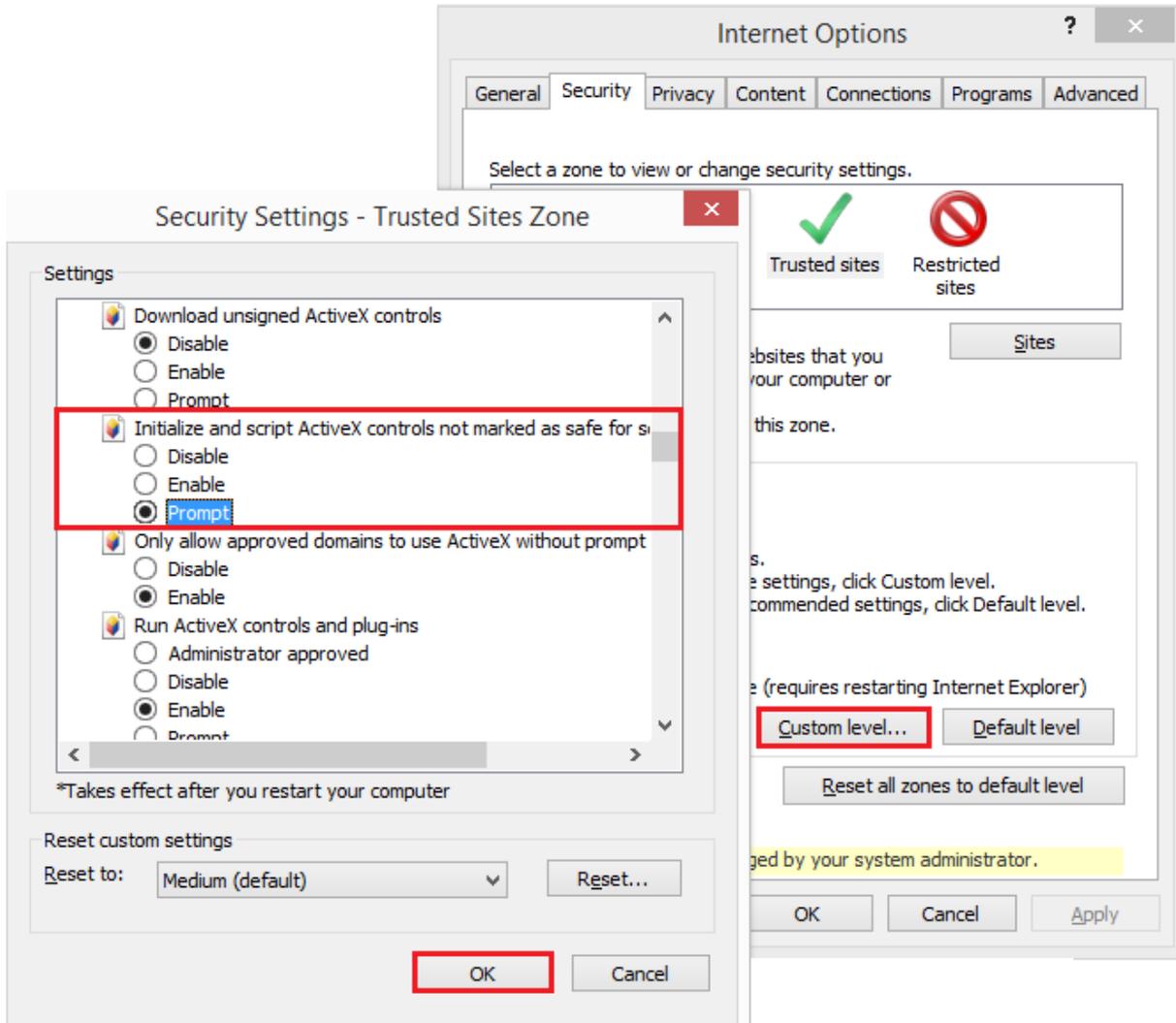
Compatibility View

Open Internet Explorer and click on Tools → Compatibility View settings
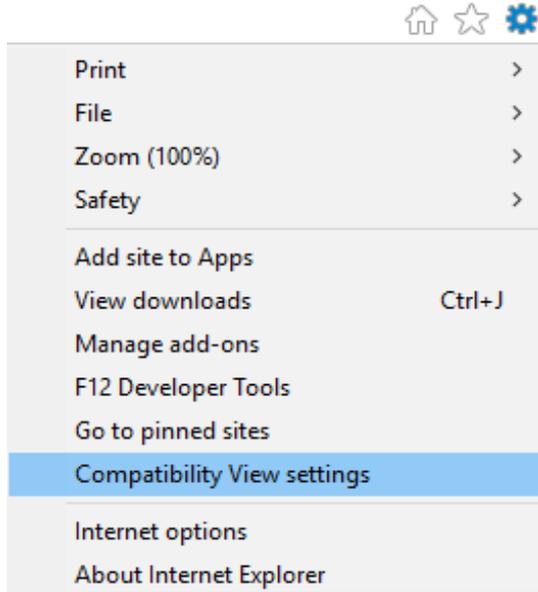
Add the site to the list.
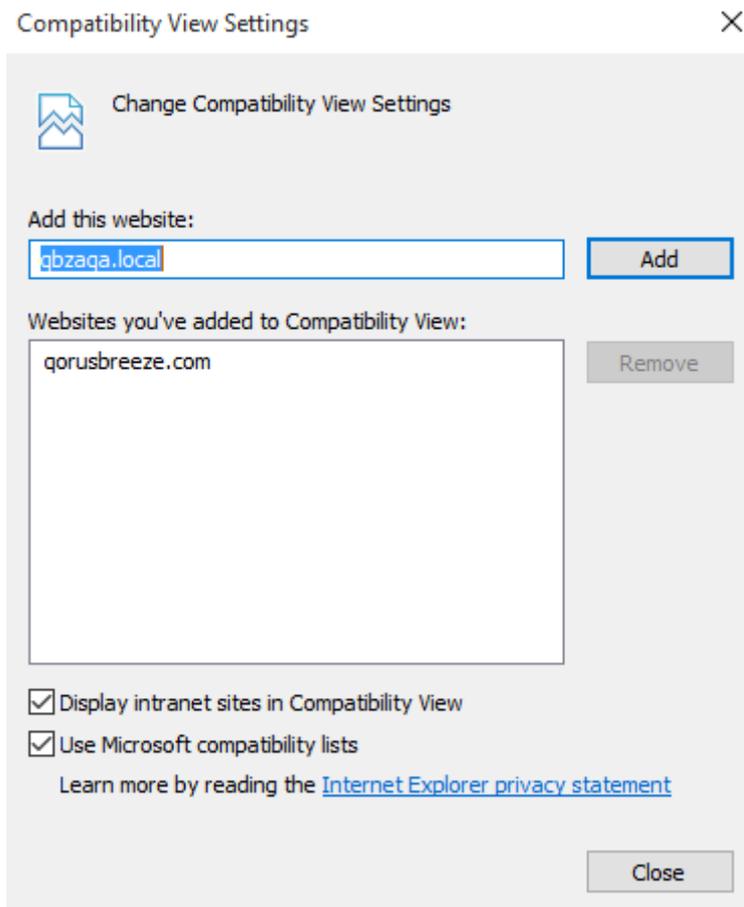
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Microsoft Office

Qorus Breeze Proposals ships with DocGeneration and SlideGeneration add-ins which require:

- .Net 4.5
- VSTO 4.0 (https://www.microsoft.com/en-gb/download/details.aspx?id=48217)

The following versions of Microsoft Office are officially supported by Qorus Breeze Proposals:

- Professional Plus (2010 till 2019)
- Office 365 Business Premium
- Office 365 ProPlus
- Office 365 Enterprise E3
- Office 365 Enterprise E4
- Office 365 Enterprise E5

These requirements also need to be met by the client machine running Qorus Breeze Proposals. Qorus Breeze Proposals is compatible with Microsoft Office 2010, 2013, 2016 and. 2019 The following components are required for using the Qorus Breeze Panel with

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2010**:

- *Microsoft Office 2010 RTM*

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2013**:

- *Microsoft Office 2013*

The following components are required for using Qorus Breeze Panel with **Microsoft Office 2016**:

- *Microsoft Office 2016*

Microsoft Office 2019:

- *Microsoft Office 2019*

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Install Qorus Breeze Panel Add-In

Before the Qorus Breeze Add-in is installed ensure that all the prerequisites are installed on the client machine.

To install the add-in close Microsoft Office and ensure that there are no open instances of Microsoft Word or any other Microsoft Office applications.

- From the client machine open the web browser and navigate to Qorus Breeze Proposals
- In the top right of the window you will see the name of the user who is currently logged in. Click on the dropdown next to the name and click on 'Install Add-Ins'
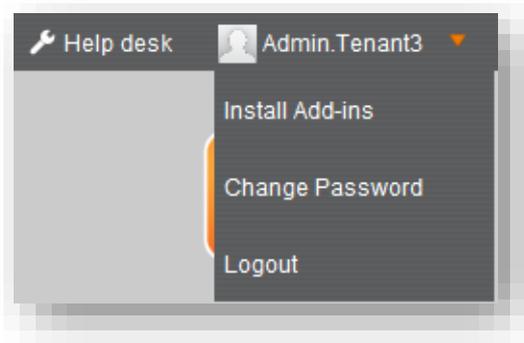
- Depending on the version of Microsoft Office installed on the client machine, select the relevant Breeze Panel to install in your environment.

- Available options are:
    - Word 2019 Add-in
    - Word 2016 Add-in
    - Word 2013 Add-in
    - Word 2010 Add-in
    - Excel 2019 Add-in
    - Excel 2016 Add-in
    - Excel 2013 Add-in
    - Excel 2010 Add-in
    - PowerPoint 2019 Add-in
    - PowerPoint 2016 Add-in
    - PowerPoint 2013 Add-in
    - PowerPoint 2010 Add-in

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Install Add-ins

Select the Qorus Breeze Panel Addin for the appropriate version of the desired MS Office application

Select the required version ▼

Select the appropriate Addin for DocGeneration or SlideGeneration for the desired MS Office application

Select the required version ▼

After successful configuration you should be able to see the QBP Icon on the 'Home' tab of the relevant Microsoft Office ribbon.

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