User Computer Requirements and

Installation Guide

Qorus Breeze Proposals v2.2 for SharePoint 2013

Updated: August 2014





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Introduction

This guide specifies the requirements and installation steps necessary to use Qorus Breeze Proposals 2013 on the User's computer and covers the following topics:

Client Configuration

Client Configuration

This section describes the configuration requirements for each client pc which will be used to connect to Qorus Breeze Proposals.

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Supported Software

Supported 'out of the box'

Supported with setting adjustments, Hotfixes or third party component

Supported with limitations

Browser	Office 2007	Office 2010	Office 2013
Internet Explorer 8			Owssupp-x-none.msp Office 2013 hotfix package needs to be installed. 32bit or 64 bit depending on Office version installed
Internet Explorer 9			Owssupp-x-none.msp Office 2013 hotfix package needs to be installed. 32bit or 64 bit depending on Office version installed
Internet Explorer 10	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings Owssupp-x-none.msp Office 2013 hotfix package needs to be installed. 32bit or 64 bit depending on Office version installed
Internet Explorer 11	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings	Add Breeze Proposals URL in Compatibility View Settings Owssupp-x-none.msp Office 2013 hotfix package needs to be installed. 32bit or 64 bit depending on Office version installed
Chrome	With IE Tab	With IE Tab	With IE Tab
Safari	 Known Limitations: Breeze Panel car Allocati Templa Knowledge Sour Co-authoring un Emailing of Know Docume 	nnot be installed. ons and suggestions unav te authoring not possible ce, Project and Supportin available. vledge Source content an ent cannot be automatica	vailable. g Documents opened off-line. Id Project and Supporting Documents. ally attached to an email.

- People picker fields Check-names control non-functioning
 - Applies to adding team members, editing the properties of content and projects.

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Internet Explorer Settings

The following Internet Explorer settings must be applied on all client machines in order to Qorus Breeze Proposals to function properly:

Open Internet Explorer and click on Tools ightarrow Internet Options



Select the 'Security' tab and click on 'Trusted Sites' and click on the 'Sites' button

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ect a zone to view or	change security settings.	0
Internet Local in	itranet Trusted sites R	estricted sites
Trusted site This zone cont trust not to da your files. You have web	s ans websites that you mage your computer or sites in this zone.	Sites
Security level for this	zone	
Allowed levels for th	is zone: All	
Medium - Prompi content - Unsign	ts before downloading pote ed ActiveX controls will not ed Mode (requires restarting	ntially unsafe be downloaded Internet Explorer)
	Qustom level	Default level
	Reset all zon	nes to default level

Add the URL to your Qorus Breeze site in the textbox and click on 'Add'

rusted sites	×
You can add and remove websites from this zone this zone will use the zone's security settings.	e. All websites in
Add this website to the zone:	
https://QorusBreezeSiteURL.com	Add
Websites:	Remove
E	
Require server verification (https:) for all sites in this	zone
	Close

Open Internet Explorer and click on Tools \rightarrow Internet Options

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Click on Security – Trusted Sites – and click "Prompt" on "Initialize and script ActiveX controls not marked as safe for scripting". Click Ok, and OK again.

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Microsoft Office

Qorus Breeze Proposals is compatible with Microsoft Office 2007, 2010 and 2013. The following components are required for using the Qorus Breeze Panel with **Office 2007**: IMPORTANT NOTE these must be installed in the specified order!

- On Windows XP -. Net Framework 3.5 with SP1
- Microsoft Office 2007 (minimum SP2)
- Microsoft Office 2007 PIA: <u>http://www.microsoft.com/downloads/en/details.aspx?FamilyID=59daebaa-bed4-</u> <u>4282-a28c-b864d8bfa513&displaylang=en</u>
- VSTO runtime 3.0 SP1:
 - VSTO Runtime 3.0 : <u>http://www.microsoft.com/downloads/details.aspx?familyid=54EB3A5A-</u> <u>0E52-40F9-A2D1-EECD7A092DCB&displaylang=en</u>

fice 2007: aa-bed4-<u>B3A5A-</u>

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 VSTO Runtime 3.0 SP1: <u>http://www.microsoft.com/downloads/details.aspx?FamilyID=D8EB4921-</u> 891A-4B5E-973F-0B96E6CCF376&displaylang=en

The following components are required for using Qorus Breeze Panel with Office 2010:

- Microsoft Office 2010 RTM
- .Net Framework 3.5 SP1

The following components are required for using Qorus Breeze Panel with Office 2013:

- Microsoft Office 2013
- .Net Framework 3.5 SP1

Install Qorus Breeze Panel Add-In

Before the Qorus Breeze Add-in is installed ensure that all the prerequisites are installed on the client machine.

To install the add-in close MS Office and ensure that there are no open instances of MS Word or any other MS Office applications.

- From the client machine open the web browser and navigate to Qorus Breeze Proposals
- In the top right of the window you will see the name of the user who is currently logged in. Click on the dropdown next to the name and click on 'Install Add-Ins'



• Depending on the version of MS Office installed on the client machine, select the relevant Breeze Panel to install in your environment.

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- Available options are:
 - o Breeze Panel for MS Word 2007
 - \circ Breeze Panel for MS Word 2010
 - Breeze Panel for MS Word 2013
 - o Breeze Panel for MS Excel 2007
 - \circ $\,$ Breeze Panel for MS Excel 2010 $\,$
 - o Breeze Panel for MS Excel 2013
 - o Breeze Panel for MS PowerPoint 2007
 - Breeze Panel for MS PowerPoint 2010
 - Breeze Panel for MS PowerPoint 2013

nstall Add-ins		
Select the Qorus Breeze Panel . Office application	Addin for the appropriate version of the desired MS	ate
Select the required version	•	/P
Select the appropriate Addin for Office application	DocGeneration or SlideGeneration for the desired MS	I
Select the required version	-	ł

After successful configuration you should be able to see the QBP Icon on the 'Home' tab of the relevant office Ribbon.

